

LIMITATIONS OF REPORT

The Yellowjacket Joint Venture, a 60/40 partnership between Prize Mining Corporation (Prize) and Eagle Plains Resources Ltd., (EPR) prepared this report in support of their effluent discharge permit for their <75,000 tonne per year mine and process plant on the Yellowjacket Gold Project.

The report may not be relied upon by any other person or entity without the written permission of the Yellowjacket Joint Venture.

Any use, which a third party makes of this report, or any reliance on decisions made based on it are the responsibility of such third parties. The Yellowjacket Joint Venture accepts no responsibility for damages, if any suffered by any third party as a result of decisions made or actions based on this report.

The material in it reflects the judgment of Yellowjacket JV staff and its consultants in the light of information available to them at the time of report writing.

